

SEC/FILING/BSE-NSE/20-21/68A-B

July 06, 2020

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SRTRANSFIN

Dear Sirs,

**Sub.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

**Outcome of Securities Issuance Committee Meeting (“Committee”) of Shriram Transport Finance Company Limited (“Company”)**

This is further to our letter dated June 15, 2020 and July 03, 2020, we inform you that the Securities Issuance Committee in its meeting held today, inter-alia approved the following terms of the Rights Issue of equity shares of face value of Rs. 10 each for an amount not exceeding Rs.1,500 Crores (“**Issue**”):

(a) Issue Price: Rs. 570 per fully paid-up rights equity share (including a premium of Rs. 560 per rights equity share).

(b) Terms of payment of Issue Price: The full amount of the Issue Price being Rs. 570 per rights equity share will be payable on application.

(c) Rights Entitlement Ratio: 3 rights equity shares for every 26 equity shares held by Eligible Shareholders as on the Record Date.

The Company has obtained International Securities Identification Number (ISIN): INE721A20013 for the purpose of credit of the rights entitlements.

**Shriram Transport Finance Company Limited**

Further, the Securities Issuance Committee fixed **Friday, July 10, 2020** as the ‘**Record Date**’ for the purpose of determining the equity shareholders entitled to receive the Rights Entitlement in the Rights Issue of equity shares of face value of Rs.10 each for an amount not exceeding Rs.1,500 Crores (“**Eligible Shareholders**”)

Our Promoter and Shriram Financial Ventures (Chennai) Private Limited, a member of our Promoter Group have undertaken to fully subscribe to their Rights Entitlement and shall not renounce their rights, except to the extent of any renunciation inter-se between our Promoter and other members of the Promoter Group. In addition to subscription to their respective Rights Entitlement, they have also reserved the right to subscribe to additional Equity Shares in the Rights Issue, including for any Rights Entitlements renounced in their favour or in favour of any entities controlled by them.

The Meeting commenced at 03.30 p.m. and concluded at 4.15 p.m.

Thanking you.

Yours faithfully,

**For SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**  
**COMPANY SECRETARY**

Date & Time of Download : 06/07/2020 16:36:41

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	1851742
<b>Date and Time of Submission</b>	7/6/2020 4:35:01 PM
<b>Scripcode and Company Name</b>	511218 - SHRIRAM TRANSPORT FINANCE CO.LTD.
<b>Subject / Compliance Regulation</b>	Outcome Of Securities Issuance Committee Meeting
<b>Submitted By</b>	Mathew
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

**Date of** 06-Jul-2020

**NSE Acknowledgement**

<b>Symbol:-</b>	SRTRANSFIN
<b>Name of the Company: -</b>	Shriram Transport Finance Company Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Updates
<b>Date of Submission:-</b>	06-Jul-2020 04:35:29 PM
<b>NEAPS App. No:-</b>	2020/Jul/1526/1528

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.