

SEC/FILING/BSE-NSE/21-22/68A-B

July 8, 2021

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub: Allotment of Equity Shares of the face value of Rs.10 each (“Equity Shares”) and Warrant convertible into Equity Shares (“Warrants”) by the Company to Shriram Capital Limited, Promoter of the Company under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder (the "Preferential Allotment")

In furtherance to our letters dated June 2, 2021, June 7, 2021, June 12, 2021, June 22, 2021 and July 7, 2021, we wish to inform you that the Securities Issuance Committee authorized by the Board of Directors of the Company has at their Meeting held today i.e. July 8, 2021, approved allotment of :

- (i) 17,36,100 Equity Shares of the Company, fully paid-up, at a price of Rs.1,440/- per Equity Share including a premium of Rs.1,430/- per Equity Share, aggregating up to Rs.249,99,84,000/-.
- (ii) 17,36,100 Warrants convertible into 17,36,100 Equity Shares at a price (including the warrant subscription price and the warrant exercise price) of Rs.1,440/- each, aggregating up to Rs.249,99,84,000/-.

to Shriram Capital Limited, Promoter of the Company.

In accordance with the terms of the allotment, the Company has received the subscription money of Rs.249,99,84,000/- for allotment of 17,36,100 Equity Shares at a price of Rs.1440/- per Equity Share and the subscription money of Rs.62,49,96,000/- for allotment of 17,36,100 Warrants convertible in to Equity Shares, being 25% of the Issue price of Rs.1440/- of the Warrants at Rs.360 per Warrant, toward the warrant subscription price. The remaining amounts shall be payable as per the terms approved by the Members of the Company in its Extra-Ordinary General Meeting held on July 7, 2021.

The said Equity Shares will be listed on the BSE Limited and National Stock Exchange of India Limited.

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kuria Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Sri Towers, .14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 4852 4666 | Fax: +91 44 4852 5666.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874

The Equity Shares and Warrants convertible into Equity Shares allotted to Shriram Capital Limited, Promoter of the Company shall be locked in for a period as specified in the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to allotment of the Equity Shares, the paid-up share capital of the Company stands increased from Rs.267,04,75,130 to Rs.268,78,36,130.

The Securities Issuance Committee Meeting commenced at 1.45 p.m. and was concluded at 2.00 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY



National Stock Exchange Of India Limited

Date of

08-Jul-2021

NSE Acknowledgement

Symbol:-	SRTRANSFIN
Name of the Company: -	Shriram Transport Finance Company Limited
Submission Type:-	Announcements
Short Description:-	Allotment of Securities , Allotment of Securities
Date of Submission:-	08-Jul-2021 02:09:32 PM
NEAPS App. No:-	2021/Jul/2631/2636

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 08/07/2021 14:10:21

BSE ACKNOWLEDGEMENT

Acknowledgement Number	2967581
Date and Time of Submission	7/8/2021 2:10:10 PM
Scripcode and Company Name	511218 - SHRIRAM TRANSPORT FINANCE CO.LTD.
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Allotment
Submitted By	Mathew
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.