

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value Rs.10 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

In furtherance to our letters dated June 7, 2021 and June 8, 2021, we wish to inform you that the Securities Issuance Committee at its meeting held today i.e. June 11, 2021 has, *inter alia*, passed the following resolutions:

1. Approved the closure of the issue period for the Issue today i.e. June 11, 2021.
2. Determined and approved the issue price of Rs.1,430 per Equity Share (including a premium of Rs.1,420/- per Equity Share), which is at a discount of 0.23% (i.e. Rs.3.32 per Equity Share) to the floor price of Rs.1433.32 per Equity Share determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
3. Approved and adopted the placement document dated June 11, 2021; and
4. Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kuria Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Sri Towers, .14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 4852 4666 | Fax: +91 44 4852 5666.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874



The Issue was opened on June 7, 2021 and the same was intimated to you vide our letter dated June 7, 2021.

The Securities Issuance Committee Meeting commenced at 7.00 p.m. and was concluded at 7.30 p.m.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

A handwritten signature in blue ink, appearing to read 'Vivek Achwal', is written over a horizontal line.

VIVEK ACHWAL
COMPANY SECRETARY

Shriram Transport Finance Company Limited

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National Stock Exchange Of India Limited

Date of

11-Jun-2021

NSE Acknowledgement

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| Symbol:- | SRTRANSFIN |
| Name of the Company: - | Shriram Transport Finance Company Limited |
| Submission Type:- | Announcements |
| Short Description:- | Qualified Institutional Placement |
| Date of Submission:- | 11-Jun-2021 07:36:38 PM |
| NEAPS App. No:- | 2021/Jun/3049/3057 |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 11/06/2021 19:35:31

BSE ACKNOWLEDGEMENT

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| Acknowledgement Number | 2876720 |
| Date and Time of Submission | 6/11/2021 7:35:21 PM |
| Scripcode and Company Name | 511218 - SHRIRAM TRANSPORT FINANCE CO.LTD. |
| Subject / Compliance Regulation | Qualified Institutions Placement Of Equity Shares Of Face Value Rs.10 Each (The "Equity Shares") By The Company |
| Submitted By | Mathew |
| Designation | Designated Officer for Filing |

Disclaimer : - Contents of filings has not been verified at the time of submission.