

SEC/FILING/BSE-NSE/20-21/68A-B

March 25, 2021

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SRTRANSFIN

Dear Sirs,

**Sub.: Intimation in connection with pricing of Senior Secured Notes (Social Bonds) to be issued under USD 3,000,000,000 Global Medium Term Note Programme**

Further to our letters dated January 28, 2021, February 24, 2021 and March 25, 2021, we wish to inform you that the Banking and Finance Committee in today's meeting approved issuance of U.S.\$ 225,000,000 Senior Secured Notes to be consolidated and form a single series with the U.S.\$500,000,000 4.40 per cent. Notes due 2024 issued on January 13, 2021 (Social Bonds) under the U.S.\$3,000,000,000 Global Medium Term Note Programme (GMTN Programme) updated on December 24, 2020.

The Company has priced USD 225,000,000 Social Bonds as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.

The meeting commenced at 11.00 p.m. and concluded at 11.30 p.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you.

Yours faithfully,

**For SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



**VIVEK ACHWAL**  
**COMPANY SECRETARY**

Encl.a/a

**Shriram Transport Finance Company Limited**

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kuria Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Sri Towers, 14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 4852 4666 | Fax: +91 44 4852 5666.

Website: www.sffc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874

### Annexure-I

Issuer	Shriram Transport Finance Company Limited
i. Size of the issue of Senior Secured Notes;	USD 225,000,000 4.40% percent Senior Secured Notes due 2024 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme
ii. Issue Price:	100.534% of the Aggregate Nominal Amount plus accrued interest from January 13, 2021 to, but excluding, the Issue Date
iii. Issue Date of Senior Secured Notes	March 31, 2021
iv. Whether Senior Secured Notes are proposed to be listed? If yes, name of the stock exchange(s);	Yes. Singapore Exchange Securities Trading Limited
v. Maturity of the Senior Secured Notes	March 13, 2024
vi. Rate of Interest of Senior Secured Notes;	4.40 percent p.a. Fixed, semi-annual  First coupon date will be 13 <sup>th</sup> September 2021 and every 6 months thereafter
vii. Redemption of Senior Secured Notes	Redemption at par
viii. charge/security, if any, created over the assets;	The Social Bonds will be secured by creation of Charge on a specified pool of receivables exclusively earmarked for this issuance.
ix. Use of proceeds	<ul style="list-style-type: none"> <li>· In accordance with STFC's Social Finance Framework and as may be permitted by the RBI ECB guidelines</li> <li>· Onward lending and other activities as may be permitted by the RBI ECB Guidelines and in accordance with the approvals granted by the RBI from time to time</li> </ul>

#### Shriram Transport Finance Company Limited

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Date & Time of Download : 25/03/2021 23:56:14

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	2644733
<b>Date and Time of Submission</b>	3/25/2021 11:54:22 PM
<b>Scripcode and Company Name</b>	511218 - SHRIRAM TRANSPORT FINANCE CO.LTD.
<b>Subject / Compliance Regulation</b>	Intimation In Connection With Pricing Of Senior Secured Notes (Social Bonds) To Be Issued Under USD 3,000,000,000 Global Medium Term Note Programme
<b>Submitted By</b>	Mathew
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

**Date of**

25-Mar-2021

**NSE Acknowledgement**

<b>Symbol:-</b>	SRTRANSFIN
<b>Name of the Company: -</b>	Shriram Transport Finance Company Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Updates
<b>Date of Submission:-</b>	25-Mar-2021 11:54:49 PM
<b>NEAPS App. No:-</b>	2021/Mar/4919/4921

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.