

SEC/FILING/BSE-NSE/21-22/68A-B

June 12, 2021

**BSE Limited**

P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SRTRANSFIN

Dear Sirs,

**Sub: Qualified institutions placement of equity shares of face value Rs.10 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”)**

In furtherance to our letters dated June 2, 2021, June 7, 2021, June 8, 2021, June 11, 2021 and June 12, 2021, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. June 12, 2021 has, *inter-alia*:

1. Taken on record the allotment of 13,986,000 Equity Shares of face value Rs.10 each to eligible qualified institutional buyers approved by the Securities Issuance Committee at the issue price of Rs.1,430/- per Equity Share (including a premium of Rs.1,420/- per Equity Share) at a discount of Rs.3.32 per Equity Share i.e. 0.23% of the floor price of Rs.1,433.32 per Equity Share, aggregating to Rs.1999,99,80,000/-, pursuant to the Issue.

The Issue opened on June 7, 2021 and closed on June 11, 2021 and the same was intimated to you through our letters dated June 7, 2021 and June 11, 2021 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid - up equity share capital of the Company stands increased from Rs.253,06,15,130 to Rs.267,04,75,130/- comprising of 267047513 equity shares of face value of Rs.10/- each.

Further, the list of allottees who have been allotted more than 5 % of the Equity Shares offered in the Issue, will be filed shortly.

2. In the Outcome of Board Meeting filed with you vide our letter dated June 7, 2021, we informed you that the Board of Directors has approved issue and allotment of Equity shares and Warrants to promoter of the company on preferential basis, subject to approval of Members by way of passing of Special Resolution at the EGM of the Company to be

**Shriram Transport Finance Company Limited**

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kuria Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Sri Towers, .14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 4852 4666 | Fax: +91 44 4852 5666.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874

held on July 7, 2021. The Board had also authorised the Securities Issuance Committee to decide all relevant matters and pass necessary resolutions in this regard. Pursuant to this, the Securities Issuance Committee has approved Notice of Extra-Ordinary General Meeting (EGM) of the Company scheduled to be held on Wednesday, July 7, 2021 through Video Conferencing and/or Other Audio Visual Means, which was taken on record by the Board.

3. The Board also took on record the decision of the Securities Issuance Committee to keep Wednesday, June 30, 2021 as the cut-off date for determining the eligibility of the members who can vote by remote E-Voting and at the ensuing EGM of the Company.

The Board Meeting commenced at 11.30 a.m. and was concluded at 12.00 noon.

Kindly take the same on record.

Thanking you,  
Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



**VIVEK ACHWAL**  
**COMPANY SECRETARY**

Date & Time of Download : 12/06/2021 12:33:25

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	2878692
<b>Date and Time of Submission</b>	6/12/2021 12:24:48 PM
<b>Scripcode and Company Name</b>	511218 - SHRIRAM TRANSPORT FINANCE CO.LTD.
<b>Subject / Compliance Regulation</b>	Board Meeting Outcome for Qualified Institutions Placement Of Equity Shares Of Face Value Rs.10 Each (The "Equity Shares") By The Company
<b>Submitted By</b>	Mathew
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

**Date of**

12-Jun-2021

**NSE Acknowledgement**

<b>Symbol:-</b>	SRTRANSFIN
<b>Name of the Company: -</b>	Shriram Transport Finance Company Limited
<b>Submission Type:-</b>	Board Meeting
<b>Short Description:-</b>	Outcome of Board Meeting
<b>Date of Submission:-</b>	12-Jun-2021 12:27:22
<b>NEAPS App. No:-</b>	2021/Jun/3146/3154

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.