

SEC/FILING/BSE-NSE/21-22/68A-B

June 14, 2021

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SRTRANSFIN

Dear Sirs,

**Sub: Qualified institutions placement of equity shares of face value Rs.10 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, (the “QIP Issue”)**

In furtherance to our letters dated June 7, 2021, June 8, 2021, June 11, 2021 and June 12, 2021, please find enclosed herewith Press Release dated June 14, 2021 relating to QIP Issue.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



**VIVEK ACHWAL**  
**COMPANY SECRETARY**  
Encl.a/a



## PRESS RELEASE

### **Shriram Transport Finance Company Limited raises Rs. 1,998.98 crores via QIP route. Board also approves Preferential Issue to Shriram Capital (Promoter) for Rs.500 crores.**

**Mumbai, 14th June, 2021:** Shriram Transport Finance Company Limited (“STFC” or “Company”), has successfully raised Rs. 1,998.98 crores via a qualified institutions placement of equity shares.

The Company had launched its QIP on June 7, 2021 and received 6.3x oversubscription. The QIP was priced at Rs. 1,430 per share, representing a discount of 0.23% to the regulatorily determined floor price was Rs.1,433.32.

Several FIIs and DIIs participated in the QIP.

The Book Running Lead Managers (BRLMs) to the issue were ICICI Securities Limited, J.P. Morgan India Private Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited and HSBC Securities and Capital Markets (India) Private Limited.

The board has also approved on 7<sup>th</sup> June,2021 preferential issue of Rs. 500 crores, equally split between equity shares and convertible warrants to the Promoter, Shriram Capital Limited at the issue price of Rs. 1,440 per security.

Mr. Umesh Revankar, Vice Chairman and Managing Director of Shriram Transport Finance Company, while describing the successful issuance stated “We are delighted by the response of and participation by the global and domestic investor community in STFC’s QIP. We believe that the 6.3x oversubscription and successful closure without much discount is a testament to the value of our franchise and its attractive growth prospects in long-term. The QIP proceeds will augment the Company’s long-term resources for funding requirements of business activities, financing future growth opportunities and general corporate purposes.”

#### **About Shriram Transport Finance Company Limited:**

STFC is the part of the Shriram group which has strong presence in financial services in India, including Consumer Finance, Life Insurance, General Insurance, Stock Broking and Distribution of financial products businesses. Established in 1979, STFC has a long track record of over three decades in the commercial vehicle financing industry in India. STFC is one of the leading non-banking finance companies classified as an Investment and Credit Company in the organized sector in India that cater to first-time buyers and small road transport operators for financing pre-owned commercial vehicles. It offers financial services to commercial vehicle operators, thereby providing comprehensive financing solutions to the road logistics industry in India. It has pan-India presence with 1,817 branch offices, as of March 31, 2021, and manages assets of over Rs. 1,17,200 crores and has a customer base exceeding 21 lakh. , It also provides new CV financing besides other products like accidental repair loans, tyre loans and working capital finance, etc. For more information please visit <https://www.stfc.in/>

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**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	2880396
<b>Date and Time of Submission</b>	6/14/2021 12:04:43 PM
<b>Scripcode and Company Name</b>	511218 - SHRIRAM TRANSPORT FINANCE CO.LTD.
<b>Subject / Compliance Regulation</b>	Announcement under Regulation 30 (LODR)-Press Release / Media Release
<b>Submitted By</b>	Mathew
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

**Date of**

14-Jun-2021

**NSE Acknowledgement**

<b>Symbol:-</b>	SRTRANSFIN
<b>Name of the Company: -</b>	Shriram Transport Finance Company Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Qualified Institutional Placement
<b>Date of Submission:-</b>	14-Jun-2021 12:01:04 PM
<b>NEAPS App. No:-</b>	2021/Jun/3367/3375

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.