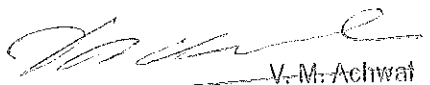


| Post Amalgamation | | | |
|---|----------------------------------|--|---|
| (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN | | | |
| Name of the Company : Shriram Transport Finance Co. Ltd. | | | |
| Scrip Code: SRTRANSFIN Name of the Scrip: STFC Class of Security : Equity Shares | | | |
| Quarter ended : 30/06/2015 | | | |
| Partly Paid-up Shares | Number of Partly paid-up Shares | As a % of total Number of partly paid-up Shares | As a % of total Number of Shares of the Company |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding Convertible Securities | Number of Outstanding securities | As a % of total Number of Outstanding Convertible Securities | As a % of total Number of Shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | Number of warrants | As a % of total Number of Warrants | As a % of total Number of Shares of the Company, assuming full conversion of Warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 226882736 | | |

For SHRIRAM TRANSPORT FINANCE CO. LTD.


V. M. Achwat
Company Secretary

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.

| Post Amalgamation | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Name of the Company : Shriram Transport Finance Co. Ltd. | | | | | | | | |
| Scrip Code: SSTRANSFIN Name of the Scrip: STFC Class of Security : Equity Shares | | | | | | | | |
| Quarter ended : 30/06/2015 | | | | | | | | |
| (f) (a) STATEMENT SHOWING SHAREHOLDING PATTERN | | | | | | | | |
| Category Code | Category of Shareholder | Number of Shareholders | Total Number of shares | Number of shares held in Dematerialised Form | Total number of shareholding as a percentage of Total Number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As a percentage |
| (f) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)=(viii)/(iv) x 100 |
| A | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | Indian | | | | | | | |
| a | Individual/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Central Government/ State Governments | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Bodies Corporate | 1 | 59103162 | 59103162 | 26.05 | 26.05 | 0 | 0 |
| d | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total A(1) | 1 | 59103162 | 59103162 | 26.05 | 26.05 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| a | Individual (Non resident Individuals / Foreign individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total A(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total shareholding of Promoter and Promoter Group (A)= (A)(1) + (A)(2) | 1 | 59103162 | 59103162 | 26.05 | 26.05 | 0 | 0 |
| B | Public Shareholding | | | | | | N.A. | N.A. |
| (1) | Institutions | | | | | | N.A. | N.A. |
| a | Mutual Funds/ UTI | 128 | 6527254 | 6493209 | 2.88 | 2.88 | 0 | 0 |
| b | Financial Institutions / Banks | 9 | 44598 | 44388 | 0.02 | 0.02 | 0 | 0 |
| c | Central Government/ State Governments | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Venture capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| f | Foreign Institutional Investors | 400 | 93650335 | 93650335 | 41.28 | 41.28 | 0 | 0 |
| g | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| h | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| i | Any other | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Foreign Port Folio Investor-Corporate | 104 | 24618775 | 24618775 | 10.85 | 10.85 | 0 | 0 |
| | Sub Total B(1) | 641 | 124840962 | 124806707 | 55.02 | 55.02 | N.A. | N.A. |
| B(2) | Non-Institutions | | | | | | | |
| a | Bodies Corporate | 641 | 27565583 | 27530030 | 12.15 | 12.15 | 0 | 0 |
| b | Individuals | | | | | | | |
| (i) | Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh** | 45484 | 12074556 | 7191676 | 5.32 | 5.32 | 0 | 0 |
| (ii) | Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh** | 68 | 2108811 | 1921874 | 0.93 | 0.93 | 0 | 0 |
| c | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Any other | | | | | | | |
| | - NRI | 861 | 598018 | 473268 | 0.26 | 0.26 | 0 | 0 |
| | - Overseas Corporate Bodies | 1 | 50 | 0 | 0.00 | 0.00 | 0 | 0 |
| | - Clearing Members | 250 | 337321 | 337321 | 0.15 | 0.15 | 0 | 0 |
| | - Trusts | 2 | 246938 | 246938 | 0.11 | 0.11 | 0 | 0 |
| | - Limited Liability partnership | 7 | 7335 | 7335 | 0.00 | 0.00 | 0 | 0 |
| | Sub Total B(2) | 47314 | 42938612 | 37708442 | 18.93 | 18.93 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 47955 | 167779574 | 162515149 | 73.95 | 73.95 | N.A. | N.A. |
| | TOTAL (A) + (B) | 47956 | 226882736 | 221618311 | 100.00 | 100.00 | 0 | 0 |
| C | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | N.A. | N.A. |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total C | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Grand Total (A) + (B) + (C) | 47956 | 226882736 | 221618311 | 100.00 | 100.00 | 0 | 0 |

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.
 Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.
 Website: www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.

| Post Amalgamation | | | | | | | | | | | |
|--|--------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------------|---|-------------------------|---|---------------------------------------|---|--|
| Name of the Company : Shriram Transport Finance Co. Ltd. | | | | | | | | | | | |
| Scrip Code:SKTRANSEIN Name of the Scrip: STFC Class of Security: Equity Shares | | | | | | | | | | | |
| Quarter ended: 30/06/2015 | | | | | | | | | | | |
| (I) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Promoter and Promoter Group" | | | | | | | | | | | |
| Sr.No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of Shares held | As a % of grand Total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of Sub-clause (I) | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) = (v) / (iii) * 100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Shriram Capital Limited - (Promoter) | 59105162 | 26.05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 26.05 |
| | Total | 59105162 | 26.05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 26.05 |
| I. The Promoter Group as defined under Regulation 2(1)(f) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers Regulations, 2011), (SAST Regulations 2011): (1) Shriram Ownership Trust, (2) Shriram Financial Ventures (Chennai) Private Limited, (3) Shriram Life Insurance Company Limited, (4) Shriram General Insurance Company Limited, (5) Shriram Credit Company Limited, (6) Shriram Asset Management Company Limited, (7) Bharat Reinsurance Brokers Private Limited, (8) Shriram Overseas Investments Private Limited, (9) Shriram Investments Holdings Limited, (10) Bharat Investments Pte. Limited Singapore, (11) Shriram City Union Finance Ltd, (12) Shriram Fortune Solutions Limited, (13) Shriram Wealth Advisors Limited, (14) Shriram Insight Share Brokers Limited, (15) Shriram Financial Products Solutions (Chennai) Private Limited, (16) Shriram Housing Finance Limited, (17) Insight Commodities and Futures Private Limited (18) Shriram Seva Sankalp Foundation (19) Shrilekha Financial Services (Firm) and (20) SGI Philippines General Insurance Co Inc. | | | | | | | | | | | |
| II. The Persons Acting in Concert (PAC), as defined in the SAST Regulations 2011 for the purpose of Regulation 10 of SAST Regulations, 2011: (i) Sanlam Emerging Markets (Mauritius) Limited, (ii) Shriram Mutual Fund (SMF), (iii) Mr. S Krishnamurthy (Trustee of SMF), (iv) Mr. S M Prabhakaran (Trustee of SMF), (v) Mr. V N Shivashankar (Trustee of SMF), (vi) Dr. Qudus Gandhi (Trustee of SMF), (vii) Mr. Mani Sridhar (Trustee of SMF), (viii) Shriram Automall India Limited, (ix) Shriram Equipment Finance Company Limited (x) Sanlam Life Insurance Limited. | | | | | | | | | | | |
| III. All the entities/persons mentioned in Note No. I and Note No. II are PACs for not less than three years except the entities at Sr. No. (2) (18) (19) and (20) in Note No. I and the entities/persons at Sr. No. (i), (ii), (v), (vi), (vii) and (x) in Note No II which are PACs for less than three years. | | | | | | | | | | | |
| IV. None of the above-mentioned entities/persons in Note No. I and II hold any shares in the Company except the entity at Sr. No. (x) in Note No. II. | | | | | | | | | | | |
| (*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011. | | | | | | | | | | | |



Shriram Transport Finance Company Limited

| Post Amalgamation | | | | | | | | | | | |
|---|--|-----------------------|---|-------------------------|---|---------------------------------------|---|--|--|--|--|
| Name of the Company : Shriram Transport Finance Co. Ltd. | | | | | | | | | | | |
| Scrip Code: SRTANSFIN Name of the Scrip: STFC Class of Security: Equity Shares | | | | | | | | | | | |
| Quarter ended : 30/06/2015 | | | | | | | | | | | |
| (f) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and holding more than 1 % of the total Number of shares | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (a) above] | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital | | | |
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of Convertible securities of the same class | | | | |
| 1 | Piramal Enterprises Limited | 22600000 | 9.96 | 0 | 0 | 0 | 0 | 9.96 | | | |
| 2 | Saniam Life Insurance Limited | 6757287 | 2.98 | 0 | 0 | 0 | 0 | 2.98 | | | |
| 3 | Small Cap World Fund , INC | 4778391 | 2.11 | 0 | 0 | 0 | 0 | 2.11 | | | |
| 4 | Centaura Investments (Mauritius) Pte Ltd | 4490660 | 1.98 | 0 | 0 | 0 | 0 | 1.98 | | | |
| 5 | Stichting Pensioenfonds ABF | 3184707 | 1.40 | 0 | 0 | 0 | 0 | 1.40 | | | |
| 6 | Vanguard Emerging Markets Stock Index Fund, A Series of Vanguard International Equity Index Fund | 3657258 | 1.35 | 0 | 0 | 0 | 0 | 1.35 | | | |
| 7 | Government of Singapore. | 2830194 | 1.25 | 0 | 0 | 0 | 0 | 1.25 | | | |
| 8 | Ontario Teachers' Pension Plan Board-NP3 | 2819930 | 1.24 | 0 | 0 | 0 | 0 | 1.24 | | | |
| 9 | New World Fund INC | 2638090 | 1.16 | 0 | 0 | 0 | 0 | 1.16 | | | |
| | Total | 53157797 | 23.43 | 0 | 0 | 0 | 0 | 23.43 | | | |
| * (f) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company. | | | | | | | | | | | |
| Sr. No. | Name(s) of the shareholder and the Persons Acting in concert (PAC) with them | Number of shares held | Shares as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (a) above] | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital | | | |
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of Convertible securities of the same class | | | | |
| 1 | Piramal Enterprises Limited | 22600000 | 9.96 | 0 | 0 | 0 | 0 | 9.96 | | | |
| | Total | 22600000 | 9.96 | 0 | 0 | 0 | 0 | 9.96 | | | |



Shriram Transport Finance Company Limited

