

**PART I**  
**STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013**

(Rs. in lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	(a) Income from operations	219,684	209,977	179,908	632,509	510,584	701,208
	(b) Other operating income	-	67	66	147	158	234
	<b>Total income from operations</b>	<b>219,684</b>	<b>210,044</b>	<b>179,974</b>	<b>632,656</b>	<b>510,742</b>	<b>701,442</b>
2	<b>Expenses</b>						
	(a) (Increase)/decrease in stock of vehicles	-	-	-	-	93	96
	(b) Purchase of vehicles	-	-	-	-	-	-
	(c) Employee benefit expenses	11,007	10,034	10,377	35,191	32,899	44,317
	(d) Depreciation and amortisation	882	809	556	2,383	1,616	2,271
	(e) Provisions and write offs	32,986	28,073	21,705	89,560	63,972	87,224
	(f) Other expenditure	16,289	14,478	12,583	44,367	34,256	46,049
	<b>Total expenses</b>	<b>61,164</b>	<b>53,394</b>	<b>45,221</b>	<b>171,501</b>	<b>132,836</b>	<b>179,957</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>158,520</b>	<b>156,650</b>	<b>134,753</b>	<b>461,155</b>	<b>377,906</b>	<b>521,485</b>
4	Other income	15	323	17	359	49	153
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>158,535</b>	<b>156,973</b>	<b>134,770</b>	<b>461,514</b>	<b>377,955</b>	<b>521,638</b>
6	Finance costs	112,301	105,902	79,260	311,886	218,179	305,373
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>46,234</b>	<b>51,071</b>	<b>55,510</b>	<b>149,628</b>	<b>159,776</b>	<b>216,265</b>
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7 + 8)</b>	<b>46,234</b>	<b>51,071</b>	<b>55,510</b>	<b>149,628</b>	<b>159,776</b>	<b>216,265</b>
10	Tax expenses (including deferred tax )	13,749	15,878	17,961	45,323	51,755	69,877
11	<b>Net Profit/(loss) from ordinary activities after tax(9-10)</b>	<b>32,485</b>	<b>35,193</b>	<b>37,549</b>	<b>104,305</b>	<b>108,021</b>	<b>146,388</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	<b>Net Profit/(loss) for the period (11+12)</b>	<b>32,485</b>	<b>35,193</b>	<b>37,549</b>	<b>104,305</b>	<b>108,021</b>	<b>146,388</b>
14	Share of Profit/(loss) of associates	-	-	(16)	-	(23)	(46)
15	Minority interest	-	-	-	-	-	-
16	<b>Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)</b>	<b>32,485</b>	<b>35,193</b>	<b>37,533</b>	<b>104,305</b>	<b>107,998</b>	<b>146,342</b>
17	Paid up equity share capital (Face value of Rs. 10/- per share)	22,691	22,691	22,688	22,691	22,688	22,689
18	Reserves (excluding revaluation reserves)						711,098
19.i	Earnings per Share (not annualised) (before extraordinary items)						
	Basic (Rs.)	14.32	15.51	16.54	45.97	47.61	64.52
	Diluted (Rs.)	14.32	15.51	16.54	45.97	47.61	64.51
19.ii	Earnings per share (not annualised) (after extraordinary items)						
	Basic (Rs.)	14.32	15.51	16.54	45.97	47.61	64.52
	Diluted (Rs.)	14.32	15.51	16.54	45.97	47.61	64.51

**PART II**  
**SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013**

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	168,083,812	168,083,812	168,352,158	168,083,812	168,352,158	168,361,158
	- Percentage of shareholding	74.08%	74.08%	74.21%	74.08%	74.21%	74.21%
2	Promoters and promoter group shareholding						
	a) Pledged/encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (% of total share holding of promoters & promoter group)	-	-	-	-	-	-
	- Percentage of shares (% of total share capital of company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	58,798,924	58,798,924	58,502,778	58,798,924	58,502,778	58,502,778
	- Percentage of shares (% of total share holding of promoters & promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (% of total share capital of company)	25.92%	25.92%	25.79%	25.92%	25.79%	25.79%

**B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31, 2013**

Particulars	Opening balance	Addition	Disposal	Closing balance
Number of complaints received	-	6	6	-

CONSOLIDATED UNAUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013

(Rs. in lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
<b>1</b>	<b>Segment Revenue:</b>						
	a) Financing activities	217,667	208,644	178,146	627,507	505,249	694,060
	b) Unallocated items	2,032	1,723	1,845	5,508	5,542	7,535
	<b>Total income</b>	<b>219,699</b>	<b>210,367</b>	<b>179,991</b>	<b>633,015</b>	<b>510,791</b>	<b>701,595</b>
<b>2</b>	<b>Segment Results (Profit before tax and after interest on financing segment)</b>						
	a) Financing activities	45,939	50,767	55,118	148,882	158,738	214,840
	b) Unallocated items	295	306	392	749	1,038	1,429
	<b>Total</b>	<b>46,234</b>	<b>51,073</b>	<b>55,510</b>	<b>149,631</b>	<b>159,776</b>	<b>216,269</b>
	Less: Interest on unallocated reconciling items	0	2	0	3	-	4
	<b>Total profit before tax</b>	<b>46,234</b>	<b>51,071</b>	<b>55,510</b>	<b>149,628</b>	<b>159,776</b>	<b>216,265</b>
<b>3</b>	<b>Capital employed</b>						
	a) Financing activities	821,839	797,972	699,750	821,839	699,750	727,277
	b) Unallocated items	3,454	3,262	2,456	3,454	2,456	2,974
	<b>Total capital employed</b>	<b>825,293</b>	<b>801,234</b>	<b>702,206</b>	<b>825,293</b>	<b>702,206</b>	<b>730,251</b>

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 28, 2014 and January 29, 2014.
- The above results have been subjected to Limited Review by the Statutory Auditors of the Company.
- The results include the financials of Shriram Equipment Finance Company Limited and Shriram Automall India Limited, the wholly owned subsidiaries.
- Pursuant to the interim dividend approved by the Board of Directors in their meeting held on October 29, 2013, the Company paid during the quarter ended December 31, 2013 interim dividend of Rs. 3/- per equity share (nominal value of Rs. 10/-) aggregating to Rs. 7,963.24 lacs (including tax on dividend).
- During the quarter ended December 31, 2013, the Company made Public Issue of Secured Redeemable Non-Convertible Debentures of the face value of Rs. 1,000 each ("NCDs") aggregating to a total of Rs. 50,000 lacs. The proceeds of the Issue have been utilized, after meeting the expenditure of and related to the Public issue, for various financing activities of the Company including lending, investments and repayment of borrowings.
- The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period presentation.
- The results of the company are available at [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and [www.stfc.in](http://www.stfc.in).

**8 Financial Results of Shriram Transport Finance Company Limited (Standalone information)**

(Rs. in lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
<b>1</b>	Income from operations	203,233	195,113	167,708	587,473	478,294	655,813
<b>2</b>	Profit before tax and exceptional items	42,675	47,254	51,222	138,380	148,964	201,619
<b>3</b>	Profit after tax and exceptional items	30,138	32,683	34,599	96,925	100,540	136,062

By order of the Board  
For Shriram Transport Finance Company Limited

Place : Mumbai  
Date : January 29, 2014

Umesh Revankar  
Managing Director