

**SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

CIN: L65191TN1979PLC007874

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**PART I**

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2014**

(Rs. in lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited) *	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	(a) Income from operations	214,959	214,895	202,848	847,404
	(b) Other operating income	-	51	80	198
	<b>Total income from operations</b>	<b>214,959</b>	<b>214,946</b>	<b>202,928</b>	<b>847,602</b>
2	<b>Expenses</b>				
	(a) Employee benefit expenses	11,743	11,969	14,150	47,160
	(b) Depreciation and amortisation	1,143	895	692	3,278
	(c) Provisions and write offs	35,147	31,761	28,501	121,321
	(d) Other expenditure	16,414	15,279	13,507	58,992
	<b>Total expenses</b>	<b>64,447</b>	<b>59,904</b>	<b>56,850</b>	<b>230,751</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>150,512</b>	<b>155,042</b>	<b>146,078</b>	<b>616,851</b>
4	Other income	22	58	21	417
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>150,534</b>	<b>155,100</b>	<b>146,099</b>	<b>617,268</b>
6	Finance costs	105,276	107,681	93,776	420,221
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>45,258</b>	<b>47,419</b>	<b>52,323</b>	<b>197,047</b>
8	Exceptional items	-	-	-	-
9	<b>Profit from ordinary activities before tax (7 + 8)</b>	<b>45,258</b>	<b>47,419</b>	<b>52,323</b>	<b>197,047</b>
10	Tax expenses (including deferred tax )	13,968	15,930	15,696	61,253
11	<b>Net Profit/(loss) from ordinary activities after tax(9-10)</b>	<b>31,290</b>	<b>31,489</b>	<b>36,627</b>	<b>135,794</b>
12	Extraordinary items (net of tax expense)	-	-	-	-
13	<b>Net Profit/(loss) for the period (11+12)</b>	<b>31,290</b>	<b>31,489</b>	<b>36,627</b>	<b>135,794</b>
14	Share of Profit/(loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	<b>Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)</b>	<b>31,290</b>	<b>31,489</b>	<b>36,627</b>	<b>135,794</b>
17	Paid up equity share capital (Face value of Rs. 10/- per share)	22,691	22,691	22,689	22,691
18	Reserves (excluding revaluation reserves)				828,327
19.i	Earnings per Share (not annualised) (before extraordinary items)				
	Basic (Rs.)	13.79	13.88	16.15	59.85
	Diluted (Rs.)	13.79	13.88	16.15	59.85
19.ii	Earnings per share (not annualised) (after extraordinary items)				
	Basic (Rs.)	13.79	13.88	16.15	59.85
	Diluted (Rs.)	13.79	13.88	16.15	59.85

## PART II

## SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2014

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Number of shares	167,779,574	167,779,574	168,361,158	167,779,574
	- Percentage of shareholding	73.95%	73.95%	74.21%	73.95%
2	Promoters and promoter group shareholding				
	a) Pledged/encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (% of total share holding of promoters & promoter group)	-	-	-	-
	- Percentage of shares (% of total share capital of company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	59,103,162	59,103,162	58,502,778	59,103,162
	- Percentage of shares (% of total share holding of promoters & promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (% of total share capital of company)	26.05%	26.05%	25.79%	26.05%

**B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended June 30, 2014**

Particulars	Opening balance	Received	Disposal	Closing balance
Number of complaints received	1	4	5	-

## UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER JUNE 30, 2014

(Rs. in lacs)

		Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited) *	30.06.2013 (Unaudited)	31.03.2014 (Audited)
<b>1</b>	<b>Segment Revenue:</b>				
	a) Financing activities	213,424	212,867	201,196	840,374
	b) Facilitation service division	1,557	2,137	1,753	7,645
	<b>Total income</b>	<b>214,981</b>	<b>215,004</b>	<b>202,949</b>	<b>848,019</b>
<b>2</b>	<b>Segment Results (Profit before tax and after interest on financing segment)</b>				
	a) Financing activities	45,123	46,921	52,176	195,803
	b) Facilitation service division	140	499	148	1,248
	<b>Total</b>	<b>45,263</b>	<b>47,420</b>	<b>52,324</b>	<b>197,051</b>
	Less: Interest on facilitation service division	5	1	1	4
	<b>Total profit before tax</b>	<b>45,258</b>	<b>47,419</b>	<b>52,323</b>	<b>197,047</b>
<b>3</b>	<b>Capital employed</b>				
	a) Financing activities	848,292	812,509	738,000	812,509
	b) Facilitation service division	3,581	3,606	2,702	3,606
	c) Unallocated Reconciling items	26,303	30,538	26,476	30,538
	<b>Total capital employed</b>	<b>878,176</b>	<b>846,653</b>	<b>767,178</b>	<b>846,653</b>

## Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 25, 2014.
- The above results have been subjected to Limited Review by the Statutory Auditors of the Company, except for consolidated figures for the quarter ended March 31, 2014 and year ended March 31, 2014, which have been subject to audit.
- In accordance with the requirements of Schedule II to the Companies Act, 2013, the Company has re-assessed the useful lives of the fixed assets and :
  - an amount of Rs. 311.72 lacs has been charged as additional depreciation during the current quarter representing the impact of the change in the depreciation on the carrying value of the assets as at April 1, 2014 on remaining useful lives, and
  - an amount of Rs 163.95 lacs has been charged to the opening balance of the retained earnings whose remaining useful life is nil as at April 1, 2014.
- The Company made Public Issue of Secured Redeemable Non-Convertible Debentures ("NCDs"), of face value of Rs. 1,000 each, of Base Issue Size of Rs.500 crores ("Tranche- I Issue") with an option to retain oversubscription upto the Shelf Limit of Rs.3,000 crores, The Tranche-I Issue was opened on July 02, 2014 and closed on July 04, 2014 being the early closure date. On July 15, 2014 the Company made allotment of 197,48,471 NCDs aggregating to Rs 1,974.85 crores to the applicants on firm allotment basis. The NCDs were listed and admitted to dealings on the Stock Exchanges w.e.f July 18, 2014.

\*5 The figures for the quarter ended March 31, 2014 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2014 and the year to date limited reviewed figures for the nine months period ended December 31, 2013.

6 The results include the financials of Shriram Equipment Finance Company Limited and Shriram Automall India Limited, the wholly owned subsidiaries.

7 The final dividend of Rs. 4/- per Equity share of Rs.10/- each for the financial year 2013-14 approved by the shareholders at the 35th Annual General Meeting held on July 09, 2014 was paid on July 11, 2014.

8 The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period presentation.

9 The results of the company are available at www.bseindia.com, www.nseindia.com and www.stfc.in.

**10 Unaudited Financial Results of Shriram Transport Finance Company Limited (Standalone information)****(Rs. in lacs)**

Sr No	Particulars	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited)*	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from operations	201,587	200,537	189,127	788,010
2	Profit before tax and exceptional items	44,319	44,424	48,451	182,804
3	Profit after tax and exceptional items	30,642	29,496	34,104	126,421

**By order of the Board  
For Shriram Transport Finance Company Limited**

Place : Mumbai  
Date : July 25, 2014

**Umesh Revankar  
Managing Director  
DIN No. 00141189**