

PART I
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

Rs. in lacs

Sr. No.	Particulars	Quarter ended			Year ended	
		31.03.2013 (Audited)*	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	(a) Income from operations	1,90,624	1,79,908	1,57,487	7,01,208	6,17,546
	(b) Other operating income	77	66	75	234	358
	Total income from operations	1,90,701	1,79,974	1,57,562	7,01,442	6,17,904
2	Expenses					
	(a) (Increase)/decrease in stock of vehicles	3	-	519	96	1,198
	(b) Purchase of vehicles	-	-	323	-	4,444
	(c) Employee benefit expenses	11,289	10,277	10,074	43,877	40,760
	(d) Depreciation and amortisation	655	556	747	2,271	1,737
	(e) Provisions and write offs	23,251	21,705	19,715	87,224	77,573
	(f) Other expenditure	11,922	12,683	11,644	46,489	43,308
	Total expenses	47,120	45,221	43,022	1,79,957	1,69,020
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,43,581	1,34,753	1,14,540	5,21,485	4,48,884
4	Other income	104	17	19	153	42
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,43,685	1,34,770	1,14,559	5,21,638	4,48,926
6	Finance costs	87,194	79,260	65,576	3,05,373	2,53,175
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	56,491	55,510	48,983	2,16,265	1,95,751
8	Exceptional items	-	-	-	-	-
9	Profit from ordinary activities before tax (7 + 8)	56,491	55,510	48,983	2,16,265	1,95,751
10	Tax expenses (including deferred tax)	18,122	17,961	16,115	69,877	64,876
11	Net Profit/(loss) from ordinary activities after tax(9-10)	38,369	37,549	32,868	1,46,388	1,30,875
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit/(loss) for the period (11+12)	38,369	37,549	32,868	1,46,388	1,30,875
14	Share of Profit/(loss) of associates	(23)	(16)	9	(46)	6
15	Minority interest	-	-	-	-	-
16	Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)	38,346	37,533	32,877	1,46,342	1,30,881
17	Paid up equity share capital (Face value of Rs. 10/- per share)	22,689	22,688	22,632	22,689	22,632
18	Reserves (excluding revaluation reserves)	-	-	-	7,11,098	5,80,632
19.i	Earnings per Share (not annualised) (before extraordinary items)					
	Basic (Rs.)	16.90	16.54	14.53	64.52	57.86
	Diluted (Rs.)	16.90	16.54	14.52	64.51	57.81
19.ii	Earnings per share (not annualised) (after extraordinary items)					
	Basic (Rs.)	16.90	16.54	14.53	64.52	57.86
	Diluted (Rs.)	16.90	16.54	14.52	64.51	57.81

PART II
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

Sr. No.	Particulars	Quarter ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	16,83,61,158	16,83,52,158	12,30,22,233	16,83,61,158	12,30,22,233
	- Percentage of shareholding	74.21%	74.21%	54.36%	74.21%	54.36%
2	Promoters and promoter group shareholding					
	a) Pledged/encumbered					
	- Number of shares	-	-	95,00,000	-	95,00,000
	- Percentage of shares (% of total share holding of promoters & promoter group)	-	-	9.20%	-	9.20%
	- Percentage of shares (% of total share capital of company)	-	-	4.20%	-	4.20%
	b) Non-encumbered					
	- Number of shares	5,85,02,778	5,85,02,778	9,37,78,335	5,85,02,778	9,37,78,335
	- Percentage of shares (% of total share holding of promoters & promoter group)	100.00%	100.00%	90.80%	100.00%	90.80%
	- Percentage of shares (% of total share capital of company)	25.79%	25.79%	41.44%	25.79%	41.44%

B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended March 31, 2013

Particulars	Opening balance	Additions	Disposal	Closing balance
Number of complaints received - equity	Nil	2	2	Nil

2 STATEMENT OF ASSETS AND LIABILITIES

Rs. in lacs

Particulars	As at March 31, 2013	As at March 31, 2012
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	22,689	22,632
(b) Reserves and surplus	7,11,098	5,80,632
Sub-total - Shareholders' funds	7,33,787	6,03,264
(2) Non-current liabilities		
(a) Long-term borrowings	20,04,337	15,16,026
(b) Other Long-term liabilities	1,30,380	1,83,804
(c) Long term provisions	1,53,453	1,37,648
Sub-total - Non-current liabilities	22,88,170	18,37,478
(3) Current liabilities		
(a) Short-term borrowings	4,59,581	3,47,614
(b) Trade payables	76,123	59,700
(c) Other current liabilities	11,78,076	8,28,161
(d) Short-term provisions	29,224	27,567
Sub-total - Current liabilities	17,43,004	12,63,042
TOTAL - EQUITY AND LIABILITIES	47,64,961	37,03,784
II. ASSETS		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	6,922	5,008
(ii) Intangible assets	300	358
(iii) Intangible assets under development	4	-
(b) Non-current investments	30,366	27,208
(c) Deferred tax assets (net)	28,713	21,834
(d) Long-term loans and advances	21,64,665	16,52,865
(e) Other non-current assets	17,016	10,368
Sub-total - Non-current assets	22,47,986	17,17,641
(2) Current assets		
(a) Current investments	2,97,660	3,39,417
(b) Inventories	-	93
(b) Trade receivables	-	26
(b) Cash and bank balances	6,35,173	5,32,181
(c) Short-term loans and advances	15,76,426	11,06,414
(d) Other current assets	7,716	8,012
Sub-total - Current assets	25,16,975	19,86,143
TOTAL - ASSETS	47,64,961	37,03,784

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

Rs. in lacs

	Quarter ended			Year ended			
	31.03.2013 (Audited)*	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)		
1 Segment Revenue:							
a) Financing activities	1,88,812	1,78,146	1,54,938	6,94,060		6,07,216	
b) Trading division	2	-	857	84		5,947	
c) Service division	1,960	1,842	1,787	7,413		4,782	
d) Unallocated items	31	3	-	38		1	
Total income	1,90,805	1,79,991	1,57,581	7,01,595		6,17,946	
2 Segment Results (Profit before tax and after interest on financing segment)							
a) Financing activities	56,104	55,118	48,646	2,14,840		1,95,599	
b) Trading division	(1)	-	(469)	(11)		(1,581)	
c) Service division	364	391	880	1,412		1,922	
d) Unallocated items	28	1	(59)	28		(170)	
Total	56,495	55,510	48,998	2,16,269		1,95,770	
Less: Interest on unallocated reconciling items	4	-	15	4		19	
Total profit before tax	56,491	55,510	48,983	2,16,265		1,95,751	
3 Capital employed							
a) Financing activities	7,37,890	6,99,750	5,97,737	7,37,890		5,97,737	
b) Trading division	-	3	518	-		518	
c) Service division	2,713	2,442	962	2,713		962	
d) Unallocated items	261	11	97	261		97	
Total capital employed	7,40,864	7,02,206	5,99,314	7,40,864		5,99,314	

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 7, 2013.
- The above results for the year ended March 31, 2013 and March 31, 2012 have been audited by the Statutory Auditors of the Company.
- * The figures for the last quarter of the current year and for the previous year are the balancing figures between audited figures in respect of the full financial year and year to date published figures up to the third quarter.
- The results include the financials of Shriram Equipment Finance Company Limited and Shriram Automall (India) Limited, the wholly owned subsidiaries and 40% share of profit/(loss) in the associate company, namely, Shriram Asset Management Company Limited.
- The Board of Directors has recommended a final dividend of Rs. 4/- per Equity share of Rs. 10/- each (40%) subject to shareholders approval in the ensuing Annual General Meeting. The Company has paid an interim dividend of Rs. 3/- per Equity share (30%) on November 26, 2012. With this, the total dividend for the year 2012 -13 is Rs. 7/- per share (70 %).
- During the current quarter, the Company allotted 9,000 Equity shares of Rs.10/- each to its employees under the Company's Employees Stock Option Scheme 2005.
- The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period/year presentation.
- The results of the company are available at www.bseindia.com, www.nseindia.com and www.stfc.in.

9 Financial Results of Shriram Transport Finance Company Limited (Standalone information)

Rs. in lacs

Sr No	Particulars	Quarter ended			Year ended			
		31.03.2013 (Audited)*	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)		
1	Income from operations	1,77,520	1,67,707	1,48,363	6,55,813		5,88,947	
2	Profit before tax and exceptional items	52,655	51,222	46,104	2,01,619		1,88,091	
3	Profit after tax and exceptional items	35,522	34,599	30,806	1,36,062		1,25,745	

By order of the Board
For Shriram Transport Finance Company Limited

Place : Mumbai
Date : May 7, 2013

Umesh Revankar
Managing Director