

**SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**  
Mookambika Complex, III Floor, 4, Lady Desika Road, Mylapore, Chennai 600 004  
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**PART I**

**STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013**

Rs. in lacs

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2013 (Audited)*	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	(a) Income from operations	1,77,443	1,67,641	1,48,288	6,55,579	5,88,589
	(b) Other operating income	77	66	75	234	358
	<b>Total income from operations</b>	<b>1,77,520</b>	<b>1,67,707</b>	<b>1,48,363</b>	<b>6,55,813</b>	<b>5,88,947</b>
2	<b>Expenses</b>					
	(a) Employee benefit expenses	9,767	8,989	8,918	38,476	37,006
	(b) Depreciation and amortisation	547	444	582	1,833	1,346
	(c) Provisions and write offs	22,135	21,379	19,297	85,085	76,829
	(d) Other expenditure	10,840	11,604	10,764	42,312	39,995
	<b>Total expenses</b>	<b>43,289</b>	<b>42,416</b>	<b>39,561</b>	<b>1,67,706</b>	<b>1,55,176</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,34,231</b>	<b>1,25,291</b>	<b>1,08,802</b>	<b>4,88,107</b>	<b>4,33,771</b>
4	Other income	178	107	184	546	441
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,34,409</b>	<b>1,25,398</b>	<b>1,08,986</b>	<b>4,88,653</b>	<b>4,34,212</b>
6	Finance costs	81,754	74,176	62,882	2,87,034	2,46,121
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>52,655</b>	<b>51,222</b>	<b>46,104</b>	<b>2,01,619</b>	<b>1,88,091</b>
8	Exceptional items	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7 + 8)</b>	<b>52,655</b>	<b>51,222</b>	<b>46,104</b>	<b>2,01,619</b>	<b>1,88,091</b>
10	Tax expenses (including deferred tax )	17,133	16,623	15,298	65,557	62,346
11	<b>Net Profit/(loss) from ordinary activities after tax(9-10)</b>	<b>35,522</b>	<b>34,599</b>	<b>30,806</b>	<b>1,36,062</b>	<b>1,25,745</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	<b>Net Profit/(loss) for the period (11+12)</b>	<b>35,522</b>	<b>34,599</b>	<b>30,806</b>	<b>1,36,062</b>	<b>1,25,745</b>
14	Paid up equity share capital (Face value of Rs. 10/- per share)	22,689	22,688	22,632	22,689	22,632
15	Reserves (excluding revaluation reserves)				6,96,785	5,76,599
16.i	Earnings per share (not annualised) (before extraordinary items)					
	Basic (Rs.)	15.66	15.25	13.62	59.98	55.59
	Diluted (Rs.)	15.66	15.25	13.61	59.98	55.54
16.ii	Earnings Per Share (not annualised) (after extraordinary items)					
	Basic (Rs.)	15.66	15.25	13.62	59.98	55.59
	Diluted (Rs.)	15.66	15.25	13.61	59.98	55.54

**PART II**

**SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013**

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public shareholding					
	- Number of shares	16,83,61,158	16,83,52,158	12,30,22,233	16,83,61,158	12,30,22,233
	- Percentage of shareholding	74.21%	74.21%	54.36%	74.21%	54.36%
2	Promoters and promoter group shareholding					
	a) Pledged/encumbered					
	- Number of shares	-	-	95,00,000	-	95,00,000
	- Percentage of shares (% of total share holding of promoters & promoter group)	-	-	9.20%	-	9.20%
	- Percentage of shares (% of total share capital of company)	-	-	4.20%	-	4.20%
	b) Non-encumbered					
	- Number of shares	5,85,02,778	5,85,02,778	9,37,78,335	5,85,02,778	9,37,78,335
	- Percentage of Shares (% of total share holding of promoters & promoter group)	100.00%	100.00%	90.80%	100.00%	90.80%
	- Percentage of shares (% of total share capital of company)	25.79%	25.79%	41.44%	25.79%	41.44%

**B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended March 31, 2013**

Particulars	Opening balance	Additions	Disposal	Closing balance
Number of complaints received	Nil	2	2	Nil

2 STATEMENT OF ASSETS AND LIABILITIES

Rs. in lacs

Particulars	As at March 31, 2013	As at March 31, 2012
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' funds</b>		
(a) Share capital	22,689	22,632
(b) Reserves and surplus	6,96,785	5,76,599
<b>Sub-total - Shareholders' funds</b>	<b>7,19,474</b>	<b>5,99,231</b>
<b>(2) Non-current liabilities</b>		
(a) Long-term borrowings	19,05,305	14,68,684
(b) Other Long term liabilities	1,29,764	1,83,686
(c) Long term provisions	1,51,010	1,36,905
<b>Sub-total - Non-current liabilities</b>	<b>21,86,079</b>	<b>17,89,275</b>
<b>(3) Current liabilities</b>		
(a) Short-term borrowings	4,14,687	3,04,024
(b) Trade payables	58,345	47,564
(c) Other current liabilities	10,76,193	8,10,541
(d) Short-term provisions	28,545	27,112
<b>Sub-total - Current liabilities</b>	<b>15,77,770</b>	<b>11,89,241</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>44,83,323</b>	<b>35,77,747</b>
<b>II. ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Fixed assets		
(i) Tangible assets	5,827	3,625
(ii) Intangible assets	179	146
(b) Non-current investments	59,232	56,027
(c) Deferred tax assets (net)	28,383	21,667
(d) Long term loans and advances	19,88,161	15,72,972
(e) Other non-current assets	17,014	10,367
<b>Sub-total - Non-current assets</b>	<b>20,98,796</b>	<b>16,64,804</b>
<b>(2) Current assets</b>		
(a) Current investments	2,97,660	3,39,417
(b) Cash and bank balances	6,31,933	5,30,809
(c) Short-term loans and advances	14,47,218	10,34,705
(d) Other current assets	7,716	8,012
<b>Sub-total - Current assets</b>	<b>23,84,527</b>	<b>19,12,943</b>
<b>TOTAL - ASSETS</b>	<b>44,83,323</b>	<b>35,77,747</b>

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 07, 2013.
- The above results for the year ended March 31, 2013 and March 31, 2012 have been audited by the Statutory Auditors of the Company.
- \*3 The figures for the last quarter of the current year and for the previous year are the balancing figures between audited figures in respect of the full financial year and year to date figures up to the third quarter.
- The Board of Directors has recommended a final dividend of Rs. 4/- per Equity share of Rs.10/- each ( 40 %) subject to shareholders approval in the ensuing Annual General Meeting. The Company has paid an interim dividend of Rs. 3/- per Equity share (30%) on November 26, 2012. With this, the total dividend for the year 2012 -13 is Rs. 7/- per share (70%).
- During the current quarter, the Company allotted 9,000 Equity shares of Rs.10/- each to its employees under the Company's Employees Stock Option Scheme 2005.
- The Company is engaged in financing activities. It operates in a single business and geographical segment.
- The aforesaid figures are standalone financial results of the Company. The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period/year presentation.
- The results of the company are available at [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and [www.stfc.in](http://www.stfc.in).

By order of the Board  
For Shriram Transport Finance Company Limited

Place : Mumbai  
Date : May 07, 2013

Umesh Revankar  
Managing Director