

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED
Mookambika Complex, III Floor, 4, Lady Desika Road, Mylapore, Chennai 600 004
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PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

Rs. in lacs

	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
1 (a) Income from Operations	1,67,283	1,59,318	1,47,788	4,76,958	4,40,301	5,88,589
(b) Other Operating Income	66	47	105	158	283	358
Total income from operations	1,67,349	1,59,365	1,47,893	4,77,116	4,40,584	5,88,947
2 Expenses						
(a) Employee benefit expenses	8,989	9,350	9,279	28,709	28,088	37,006
(b) Depreciation and amortisation	444	481	269	1,286	764	1,346
(c) Provisions and write offs	21,379	21,190	19,376	62,949	57,532	76,829
(d) Other expenditure	11,604	9,692	9,704	31,473	29,231	39,995
Total expenses	42,416	40,713	38,628	1,24,417	1,15,615	1,55,176
3 Profit from operations before other income, finance costs and exceptional items (1-2)	1,24,933	1,18,652	1,09,265	3,52,699	3,24,969	4,33,771
4 Other Income	465	498	111	1,545	257	441
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	1,25,398	1,19,150	1,09,376	3,54,244	3,25,226	4,34,212
6 Finance costs	74,176	69,018	63,930	2,05,280	1,83,239	2,46,121
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	51,222	50,132	45,446	1,48,964	1,41,987	1,88,091
8 Exceptional Items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7 + 8)	51,222	50,132	45,446	1,48,964	1,41,987	1,88,091
10 Tax expenses (including Deferred Tax)	16,623	16,376	15,178	48,424	47,048	62,346
11 Net Profit/(Loss) from ordinary activities after tax(9-10)	34,599	33,756	30,268	1,00,540	94,939	1,25,745
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11+12)	34,599	33,756	30,268	1,00,540	94,939	1,25,745
14 Paid up Equity Share Capital (Face Value of Rs. 10/- per share)	22,688	22,638	22,625	22,688	22,625	22,632
15 Reserves (excluding Revaluation reserves)						5,76,599
16.i Earnings Per Share (before extraordinary items) (Not annualised)						
Basic (Rs.)	15.25	14.92	13.38	44.33	41.97	55.59
Diluted (Rs.)	15.25	14.91	13.37	44.32	41.93	55.54
16.ii Earnings Per Share (Not annualised) (after extraordinary items)						
Basic (Rs.)	15.25	14.92	13.38	44.33	41.97	55.59
Diluted (Rs.)	15.25	14.91	13.37	44.32	41.93	55.54

PART II
SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of shares	16,83,52,158	12,17,55,190	12,94,68,214	16,83,52,158	12,94,68,214	12,30,22,233
- Percentage of shareholding	74.21%	53.79%	57.23%	74.21%	57.23%	54.36%
2 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
-Number of Shares	-	95,00,000	-	-	-	95,00,000
-Percentage of Shares (% of total share holding of promoters & promoter group)	-	9.08%	-	-	-	9.20%
-Percentage of Shares (% of total share capital of company)	-	4.20%	-	-	-	4.20%
b) Non-encumbered						
-Number of Shares	5,85,02,778	9,50,98,878	9,67,53,454	5,85,02,778	9,67,53,454	9,37,78,335
-Percentage of Shares (% of total share holding of promoters & promoter group)	100.00%	90.92%	100.00%	100.00%	100.00%	90.80%
-Percentage of Shares (% of total share capital of company)	25.79%	42.01%	42.77%	25.79%	42.77%	41.44%

B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31, 2012

Particulars	Opening balance	Additions	Disposal	Closing Balance
Number of complaints received	-	3	3	-

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 24, 2013 and January 25, 2013.
- The above results have been subjected to Limited Review by the Statutory Auditors of the Company.
- Pursuant to the interim dividend approved by the Board of Directors in their meeting held on October 30, 2012, the Company paid during the quarter ended December 31, 2012 interim dividend @ Rs. 3/- per equity share (nominal value of Rs. 10/-) aggregating to Rs. 7,910 lacs (including tax on dividend).
- The Hon'ble Madras High Court sanctioned the Scheme of Arrangement for merger of Shriram Holdings (Madras) Private Limited (SHMPL) with the Company('the Scheme') and the Scheme came into effect from November 05,2012 when the Company filed the Scheme with the Registrar of Companies, Tamil Nadu, Chennai. Pursuant to the Scheme, the investment of SHMPL in the share capital of the Company viz. 93,371,512 fully paid-up Equity shares of Rs.10/- each stood cancelled and the Company issued and allotted 93,872,380 new Equity shares of Rs. 10/- each fully paid-up to the shareholders of SHMPL. This resulted into increase of Rs.50.09 lacs in the paid-up capital of the Company with effect from November 05, 2012. The merger is effective from April 01, 2012 and the effect of the same is considered in the above results.
- The Company is engaged in financing activities. It operates in a single business and geographical segment.
- The aforesaid figures are standalone financial results of the Company. The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period presentation.
- The results of the company are available at www.bseindia.com, www.nseindia.com and www.stfc.in.

By order of the Board
For Shriram Transport Finance Company Limited

Place : Chennai
Date : January 25, 2013

Umesh Revankar
Managing Director