

PART I

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2013

(Rs. in lacs)

Sr. No.	Particulars	Quarter ended			Year ended	
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)	
1	(a) Income from operations	200,245	190,624	159,905	701,208	
	(b) Other operating income	80	77	45	234	
	Total income from operations	200,325	190,701	159,950	701,442	
2	Expenses					
	(a) (Increase)/decrease in stock of vehicles	-	3	93	96	
	(b) Purchase of vehicles	-	-	-	-	
	(c) Employee benefit expenses	14,004	11,289	11,727	43,877	
	(d) Depreciation and amortisation	692	655	470	2,271	
	(e) Provisions and write offs	25,898	23,251	20,861	87,224	
	(f) Other expenditure	13,746	11,922	11,121	46,489	
	Total expenses	54,340	47,120	44,272	179,957	
3	Profit from operations before other income, finance costs and exceptional items (1-2)	145,985	143,581	115,678	521,485	
4	Other income	21	104	19	153	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	146,006	143,685	115,697	521,638	
6	Finance costs	93,683	87,194	65,205	305,373	
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	52,323	56,491	50,492	216,265	
8	Exceptional items	-	-	-	-	
9	Profit from ordinary activities before tax (7 + 8)	52,323	56,491	50,492	216,265	
10	Tax expenses (including deferred tax)	15,696	18,122	16,283	69,877	
11	Net Profit/(loss) from ordinary activities after tax(9-10)	36,627	38,369	34,209	146,388	
12	Extraordinary items (net of tax expense)	-	-	-	-	
13	Net Profit/(loss) for the period (11+12)	36,627	38,369	34,209	146,388	
14	Share of Profit/(loss) of associates	-	(23)	(1)	(46)	
15	Minority interest	-	-	-	-	
16	Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)	36,627	38,346	34,208	146,342	
17	Paid up equity share capital (Face value of Rs. 10/- per share)	22,689	22,689	22,632	22,689	
18	Reserves (excluding revaluation reserves)				711,098	
19.i	Earnings per Share (not annualised) (before extraordinary items)					
	Basic (Rs.)	16.15	16.90	15.12	64.52	
	Diluted (Rs.)	16.15	16.90	15.10	64.51	
19.ii	Earnings per share (not annualised) (after extraordinary items)					
	Basic (Rs.)	16.15	16.90	15.12	64.52	
	Diluted (Rs.)	16.15	16.90	15.10	64.51	

PART II

SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2013

Sr. No.	Particulars	Quarter ended			Year Ended	
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)	
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	168,361,158	168,361,158	121,734,228	168,361,158	
	- Percentage of shareholding	74.21%	74.21%	53.79%	74.21%	
2	Promoters and promoter group shareholding					
	a) Pledged/encumbered					
	- Number of shares	-	-	9,500,000	-	
	- Percentage of shares (% of total share holding of promoters & promoter group)	-	-	9.09%	-	
	- Percentage of shares (% of total share capital of company)	-	-	4.20%	-	
	b) Non-encumbered					
	- Number of shares	58,502,778	58,502,778	95,066,340	58,502,778	
	- Percentage of shares (% of total share holding of promoters & promoter group)	100.00%	100.00%	90.91%	100.00%	
	- Percentage of shares (% of total share capital of company)	25.79%	25.79%	42.01%	25.79%	

B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended June 30, 2013

	Particulars	Opening balance	Additions	Disposal	Closing balance
	Number of complaints received	0	4	4	0

UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2013

(Rs. in lacs)

		Quarter ended			Year ended	
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)	
1	Segment Revenue:					
	a) Financing activities	198,593	188,812	158,094		694,060
	b) Unallocated items	1,753	1,993	1,875		7,535
	Total income	200,346	190,805	159,969		701,595
2	Segment Results (Profit before tax and after interest on financing segment)					
	a) Financing activities	52,176	56,104	50,220		214,840
	b) Unallocated items	148	391	272		1,429
	Total	52,324	56,495	50,492		216,269
	Less: Interest on unallocated reconciling items	1	4	-		4
	Total profit before tax	52,323	56,491	50,492		216,265
3	Capital employed					
	a) Financing activities	764,107	737,890	632,097		737,890
	b) Unallocated items	3,071	2,974	1,837		2,974
	Total capital employed	767,178	740,864	633,934		740,864

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 22, 2013 and July 23, 2013.
- The above results have been subjected to Limited Review by the Statutory Auditors of the Company, except for consolidated figures for the quarter ended March 31, 2013 and year ended March 31, 2013, which have been subject to audit.
- The figures for the quarter ended March 31, 2013 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2013 and the year to date limited reviewed figures for the nine months period ended December 31, 2012.
- During the current quarter, Company has sold its entire 40% equity stake held in associate Company Shriram Asset Management Company Limited (SAMC). With the said stake sale, Company has ceased to be Promoter of SAMC and Sponsor of Shriram Mutual Fund with effect from June 20, 2013.
- The above results include the financials of Shriram Equipment Finance Company Limited and Shriram Automall India Limited, the wholly owned subsidiaries.
- The final dividend of Rs. 4/- per Equity share of Rs.10/- each for the financial year 2012-13 approved by the shareholders at the 34th Annual General Meeting held on July 05, 2013 was paid on July 09, 2013.
- The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period presentation.
- The Standalone and Consolidated results of the company are available at www.bseindia.com, www.nseindia.com and www.stfc.in.

9 Unaudited Financial Results of Shriram Transport Finance Company Limited (Standalone information)

(Rs. in lacs)

Sr No	Particulars	Quarter ended			Year ended	
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)	
1	Income from operations	186,524	177,520	150,830		655,813
2	Profit before tax and exceptional items	48,451	52,655	47,610		201,619
3	Profit after tax and exceptional items	34,104	35,522	32,185		136,062

By order of the Board
For Shriram Transport Finance Company Limited

Place : Mumbai
Date : July 23, 2013

Umesh Revankar
Managing Director