



SEC/FILING/BSE-NSE/19-20/68A-B

January 28, 2020

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai, Maharashtra – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai, Maharashtra – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Allotment of Secured Redeemable Non-Convertible Debentures

This is to inform you that the Company has allotted today 19,36,671 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (“NCDs”), constituting the Tranche 2 NCDs offered by way of public issue in terms of the Tranche 2 Prospectus dated December 26, 2019 read with the shelf prospectus dated July 09, 2019 (“**Prospectus**”), the details of which are more particularly contained in the **Annexure- A** herewith. The Company has also created security in favour of Catalyst Trusteeship Limited as per the terms of the Prospectus.

The said NCDs will be listed on the National Stock Exchange of India Limited and BSE Limited.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

Encl.a/a

Shriram Transport Finance Company Limited

Corporate Office: Wockhardl Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.

STFC NCD 9 Tranche 2 Issue Structure

Series	I	II	III	IV	V	VI	VII	VIII
Face value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000
Date of Allotment	January 28, 2020	January 28, 2020	January 28, 2020	January 28, 2020	January 28, 2020	January 28, 2020	January 28, 2020	January 28, 2020
Issue Size	1,00,00,000 Secured Redeemable Nonconvertible Debentures of face value of Rs. 1,000 EACH, ("NCDs"), for an amount of Rs.20,000 lacs ("Base Issue Size") with an option to retain oversubscription aggregating up to Rs.1,00,000 lacs ("Tranche 2 Issue Limit") ("Tranche 2 Issue") which is within the shelf limit of Rs.10,00,000 lacs and is being offered by way of this Tranche 2 Prospectus dated December 26, 2019 which should be read together with the Shelf Prospectus dated July 9, 2019 ("Shelf Prospectus")							
ISIN	INE721A07P11	INE721A07P19	INE721A07PK7	INE721A07PL5	INE721A07PM3	INE721A07PN1	INE721A07PO9	INE721A07PP6
Total Allotment Quantity	293209	162997	138306	505097	347035	130231	208216	151580
Cert. No. / Dist. Nos.	1 to 293209	1 to 162997	1 to 138306	1 to 505097	1 to 347035	1 to 130231	1 to 208216	1 to 151580
Tenure	3 years	5 years	7 years	3 years	5 years	7 years	3 years	5 years
Coupon (%) *	8.52%	8.66%	8.75%	8.85%	9.00%	9.10%	NA	NA
Redemption amount (Rs. Per NCD)	1,000	1,000	1,000	1,000	1,000	1,000	1289.99 (#)	1,539.35 (#)
Date of Maturity	January 28, 2023	January 28, 2025	January 28, 2027	January 28, 2023	January 28, 2025	January 28, 2027	January 28, 2023	January 28, 2025
Frequency of Interest payment	Monthly	Monthly	Monthly	Annual	Annual	Annual	Cumulative	Cumulative
Date of Interest Payment	March 1, 2020	March 1, 2020	March 1, 2020	January 28, 2021	January 28, 2021	January 28, 2021	-	-
	April 1, 2020	April 1, 2020	April 1, 2020	January 28, 2022	January 28, 2022	January 28, 2022	-	-
	May 1, 2020	May 1, 2020	May 1, 2020	January 28, 2023	January 28, 2023	January 28, 2023	-	-
	June 1, 2020	June 1, 2020	June 1, 2020	-	January 28, 2024	January 28, 2024	-	-
	July 1, 2020	July 1, 2020	July 1, 2020	-	January 28, 2025	January 28, 2025	-	-
	August 1, 2020	August 1, 2020	August 1, 2020	-	-	January 28, 2026	-	-
	September 1, 2020	September 1, 2020	September 1, 2020	-	-	January 28, 2027	-	-
	October 1, 2020	October 1, 2020	October 1, 2020	-	-	-	-	-
	November 1, 2020	November 1, 2020	November 1, 2020	-	-	-	-	-
	December 1, 2020	December 1, 2020	December 1, 2020	-	-	-	-	-
	January 1, 2021	January 1, 2021	January 1, 2021	-	-	-	-	-
	February 1, 2021	February 1, 2021	February 1, 2021	-	-	-	-	-
	March 1, 2021	March 1, 2021	March 1, 2021	-	-	-	-	-
	April 1, 2021	April 1, 2021	April 1, 2021	-	-	-	-	-
	May 1, 2021	May 1, 2021	May 1, 2021	-	-	-	-	-
	June 1, 2021	June 1, 2021	June 1, 2021	-	-	-	-	-
	July 1, 2021	July 1, 2021	July 1, 2021	-	-	-	-	-
	August 1, 2021	August 1, 2021	August 1, 2021	-	-	-	-	-
	September 1, 2021	September 1, 2021	September 1, 2021	-	-	-	-	-
	October 1, 2021	October 1, 2021	October 1, 2021	-	-	-	-	-
	November 1, 2021	November 1, 2021	November 1, 2021	-	-	-	-	-
	December 1, 2021	December 1, 2021	December 1, 2021	-	-	-	-	-
	January 1, 2022	January 1, 2022	January 1, 2022	-	-	-	-	-
	February 1, 2022	February 1, 2022	February 1, 2022	-	-	-	-	-
	March 1, 2022	March 1, 2022	March 1, 2022	-	-	-	-	-
	April 1, 2022	April 1, 2022	April 1, 2022	-	-	-	-	-
	May 1, 2022	May 1, 2022	May 1, 2022	-	-	-	-	-
	June 1, 2022	June 1, 2022	June 1, 2022	-	-	-	-	-
	July 1, 2022	July 1, 2022	July 1, 2022	-	-	-	-	-
	August 1, 2022	August 1, 2022	August 1, 2022	-	-	-	-	-
	September 1, 2022	September 1, 2022	September 1, 2022	-	-	-	-	-
	October 1, 2022	October 1, 2022	October 1, 2022	-	-	-	-	-
	November 1, 2022	November 1, 2022	November 1, 2022	-	-	-	-	-
	December 1, 2022	December 1, 2022	December 1, 2022	-	-	-	-	-
	January 1, 2023	January 1, 2023	January 1, 2023	-	-	-	-	-
	January 28, 2023	February 1, 2023	February 1, 2023	-	-	-	-	-
	-	March 1, 2023	March 1, 2023	-	-	-	-	-
	-	April 1, 2023	April 1, 2023	-	-	-	-	-
	-	May 1, 2023	May 1, 2023	-	-	-	-	-
	-	June 1, 2023	June 1, 2023	-	-	-	-	-



STFC NCD 9 Tranche 2 Issue Structure

Series	I	II	III	IV	V	VI	VII	VIII
Face value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000
-	July 1, 2023	July 1, 2023	-	-	-	-	-	-
-	August 1, 2023	August 1, 2023	-	-	-	-	-	-
-	September 1, 2023	September 1, 2023	-	-	-	-	-	-
-	October 1, 2023	October 1, 2023	-	-	-	-	-	-
-	November 1, 2023	September 1, 2023	-	-	-	-	-	-
-	December 1, 2023	December 1, 2023	-	-	-	-	-	-
-	January 1, 2024	January 1, 2024	-	-	-	-	-	-
-	February 1, 2024	February 1, 2024	-	-	-	-	-	-
-	March 1, 2024	March 1, 2024	-	-	-	-	-	-
-	April 1, 2024	April 1, 2024	-	-	-	-	-	-
-	May 1, 2024	May 1, 2024	-	-	-	-	-	-
-	June 1, 2024	June 1, 2024	-	-	-	-	-	-
-	July 1, 2024	July 1, 2024	-	-	-	-	-	-
-	August 1, 2024	August 1, 2024	-	-	-	-	-	-
-	September 1, 2024	September 1, 2024	-	-	-	-	-	-
-	October 1, 2024	October 1, 2024	-	-	-	-	-	-
-	November 1, 2024	November 1, 2024	-	-	-	-	-	-
-	December 1, 2024	December 1, 2024	-	-	-	-	-	-
-	January 1, 2025	January 1, 2025	-	-	-	-	-	-
-	January 28, 2025	February 1, 2025	-	-	-	-	-	-
-	-	March 1, 2025	-	-	-	-	-	-
-	-	April 1, 2025	-	-	-	-	-	-
-	-	May 1, 2025	-	-	-	-	-	-
-	-	June 1, 2025	-	-	-	-	-	-
-	-	July 1, 2025	-	-	-	-	-	-
-	-	August 1, 2025	-	-	-	-	-	-
-	-	September 1, 2025	-	-	-	-	-	-
-	-	October 1, 2025	-	-	-	-	-	-
-	-	November 1, 2025	-	-	-	-	-	-
-	-	December 1, 2025	-	-	-	-	-	-
-	-	January 1, 2026	-	-	-	-	-	-
-	-	February 1, 2026	-	-	-	-	-	-
-	-	March 1, 2026	-	-	-	-	-	-
-	-	April 1, 2026	-	-	-	-	-	-
-	-	May 1, 2026	-	-	-	-	-	-
-	-	June 1, 2026	-	-	-	-	-	-
-	-	July 1, 2026	-	-	-	-	-	-
-	-	August 1, 2026	-	-	-	-	-	-
-	-	September 1, 2026	-	-	-	-	-	-
-	-	October 1, 2026	-	-	-	-	-	-
-	-	November 1, 2026	-	-	-	-	-	-
-	-	December 1, 2026	-	-	-	-	-	-
-	-	January 1, 2027	-	-	-	-	-	-
-	-	January 28, 2027	-	-	-	-	-	-

Notes (*) The initial allottees under Category III and Category IV in the proposed Tranche 2 Issue who are Senior Citizens on the Deemed Date of Allotment shall be eligible for an additional incentive of 0.25% p.a. provided the NCDs issued under the proposed Tranche 2 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Interest Payment Date for Series I, Series II, Series III, Series IV, Series V and Series VI

Notes (#) The amount payable on redemption to such Senior Citizens for NCDs under Series VII and Series VIII is Rs. 1,298.91 and Rs. 1,557.11 per NCD respectively provided the NCDs issued under the proposed Tranche 2 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Redemption Date for the Series VII and Series VIII

For SHRIRAM TRANSPORT FINANCE CO. LTD.

V. M. Achwal
 Company Secretary